



Reinhart Boerner Van Deuren s.c.
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February 18, 2011

Don M. Millis, Esq.
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VIA HAND DELIVERY

Eric M. McCleod, Esq.
Michael Best & Friedrich LLP
One South Pinckney Street, Suite 700
Madison, WI 53703

Dear Eric:

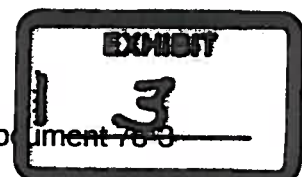
I am writing to correct my letter of February 17, 2011, concerning the engagement letter dated February 15, 2011, (the "Engagement Letter") that I signed on behalf of Reinhart Boerner Van Deuren s.c. My letter of February 17, 2011, incorrectly stated that the payment of fees was to end on May 15, 2011. As the Engagement Letter indicates, it is anticipated that this engagement will continue through May of 2012. Therefore, the paragraph that follows should be substituted for the "FEE SCHEDULE" paragraph of my letter dated February 17, 2011.

FEE SCHEDULE

As stated in the Engagement Letter, Reinhart's fees will be \$5,000 per month payable on the 15th day of each month commencing with February 15, 2011 and ending on May 15, 2012, or earlier in the event of an earlier termination. Please find enclosed an invoice for the initial \$5,000 payment. Please let me know if you require additional information.

CONCLUSION

The Engagement Letter and my letter of February 17, 2011, as amended herein, collectively set forth the principles governing our relationship with the Clients, absent a subsequent signed agreement to the contrary. If, at any time, you have questions or comments regarding this relationship, the contents of this letter or any invoice for, please contact me. We encourage you to discuss any aspect of this engagement with us.



Eric M. McCleod, Esq
February 18, 2011
Page 2

You will be deemed to have accepted this arrangement on the terms and conditions of this letter and its enclosure upon your failure to object to these terms in writing within ten days of the date of this letter.

Very truly yours,

REINHART BOERNER VAN DEUREN s.c.

BY


Don M. Millis

cc: James R. Troupis
Joe Handrick

REINHART6098699